

Worksheet B: Calendar Year 2007
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Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the **W-2 form** in boxes **12a – 12d, codes D,E,F,G,H, and S.**

Student \$ _____

Parent \$ _____

IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS form **1040 – lines 28 and 32** or **1040A – line 17.**

Student \$ _____

Parent \$ _____

Child support **received** for all children. **Don't** include foster care or adoption payments.

Student \$ _____

Parent \$ _____

Tax exempt interest from IRS form **1040 – line 8b** or **1040A – line 8b.**

Student \$ _____

Parent \$ _____

Foreign income exclusion from IRS form **2555 – line 45** or **2555EZ – line 18.**

Student \$ _____

Parent \$ _____

Untaxed portions of **IRA** from IRS form **1040 – lines 15a minus 15b** or **1040A – lines 11a minus 11b.** **Exclude** rollovers. If negative, enter 0.

Student \$ _____

Parent \$ _____

Untaxed portions of pensions from IRS form **1040 – lines 16a minus 16b** or **1040A – lines 12a minus 12b**. **Exclude** rollovers. If negative, enter 0.

Student \$ _____

Parent \$ _____

Credit for federal tax on special fuels from IRS form **4136 – line 17** (*nonfarmers* only).

Student \$ _____

Parent \$ _____

Housing, food, and other living allowances paid to members of the military, clergy, and others, **including** cash payments and cash value of benefits.

Student \$ _____

Parent \$ _____

Veterans' *non*education benefits such as **Disability, Death Pension, or Dependency & Indemnity Compensation (DIC)** and/or **VA Educational Work-Study** allowances.

Student \$ _____

Parent \$ _____

Any **untaxed** income or benefits not reported elsewhere on Worksheets A and B, such as **workers' comp**, untaxed portions of **railroad retirement benefits, Black Lung benefits, disability**, etc. **Don't** include student aid, Workforce Investment Act educational benefits or benefits from flexible spending arrangements, e.g., cafeteria plans.

Student \$ _____

Parent \$ _____

Money **received** or paid on your behalf, such as bills, not reported elsewhere on this form.

Student \$ _____

Parent \$ _____